Evie Cheat Sheet

Here are four simple prompt types you can use to engage Evie.

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Tips for working with Evie:

1. When using Evie, it is important to consider both the benefits and realistic limitations. On the one hand, it can be a powerful tool for saving time and discovering new ideas. However, it's equally important to acknowledge its constraints, such as its inability to grasp contextual details about members. To maximize its utility, use it judiciously, supplementing it with other tools or resources when necessary. Always be careful about the use of sensitive or proprietary company/user data.
2. By leveraging Evie appropriately and in conjunction with human expertise, it can be an invaluable tool for boosting productivity in risk management delegation.
3. While the prompts presented on this cheat sheet represent an excellent starting place, the power of Evie lies in its ability to learn from and adapt to input, leading to more accurate and personalized responses over time.

Configuration Questions

These prompts provide specific system answers. For example, you aren't sure where a certain feature might be located.

- How do I change the timing for reminders to be sent out?
- Where can I customize email templates?

Status Questions

These prompts dig into compliance gaps and what further actions may need to be taken for the insureds.

- How can I tell the last time that someone uploaded a COI?
- What does No Insured Response mean?
- How can a grant a waiver or exception to an insured?

Insurance Definition

These prompts provide a general guide for getting started with a particular term or concept.

- What is a blanket waiver of subrogation?
- Is X coverage the same as Y coverage?
- What is an additional insured?

Functionality Questions

These prompts focus on questions about the mechanics of the system.

- What happens when an insured is paused?
- What does it mean when an insured is rejected?

Visit evidentid.com/meet-evie for more details about prompts, including working examples of each and a downloadable copy of this cheat sheet.